



The Puerto Rico Chamber of Commerce
and El Nuevo Día present the...



PUERTO RICO
Health & Insurance
CONFERENCE 2018



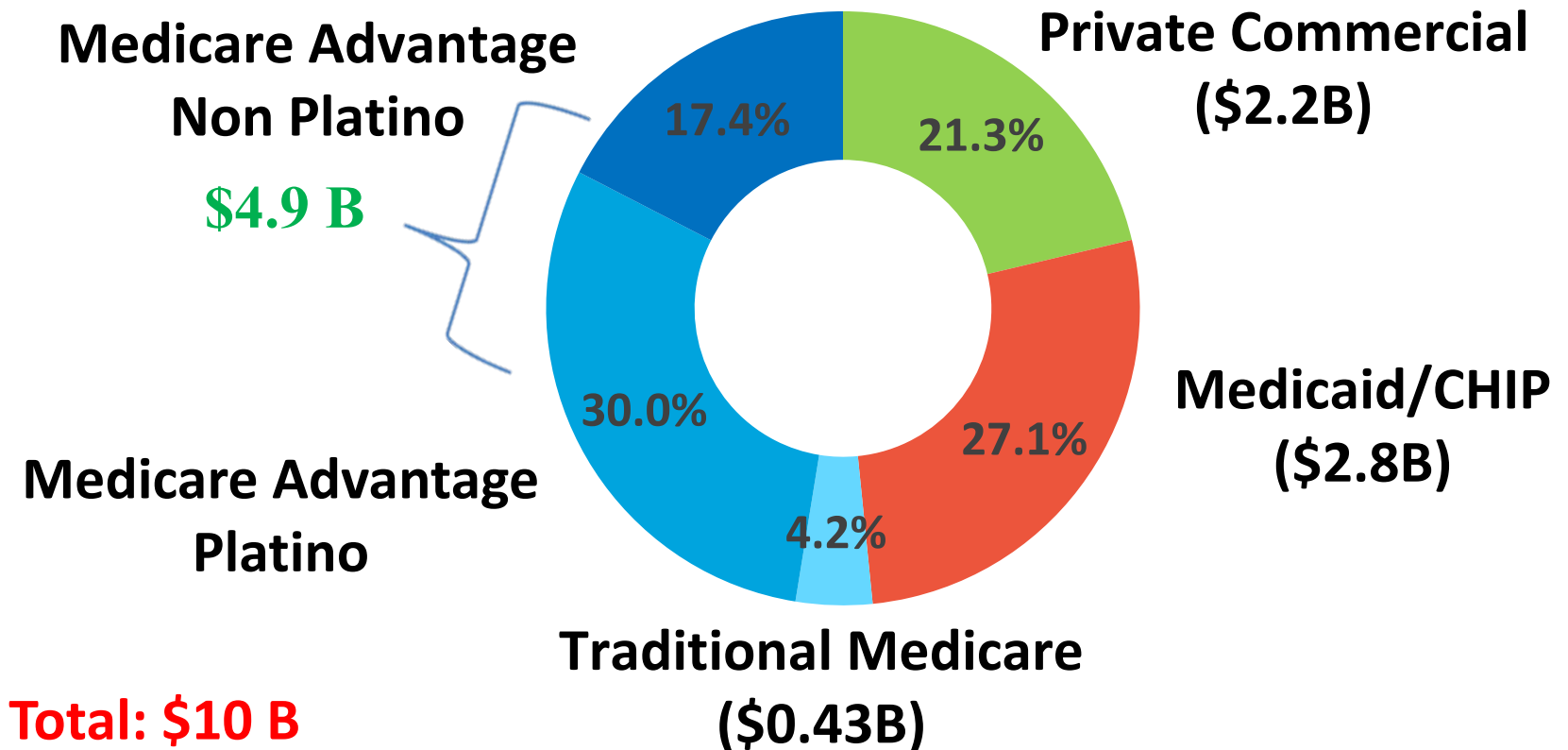
**DEVELOPMENT BY STORM: HOW TO TURN POST-MARÍA RECOVERY
AS THE OPPORTUNITY TO FIX HEALTHCARE IN PUERTO RICO**

Healthcare Policy Update & Economic Development Update

James P. O'Drobinak | CEO – MCS



Estimated Distribution of Healthcare Resources in 2016

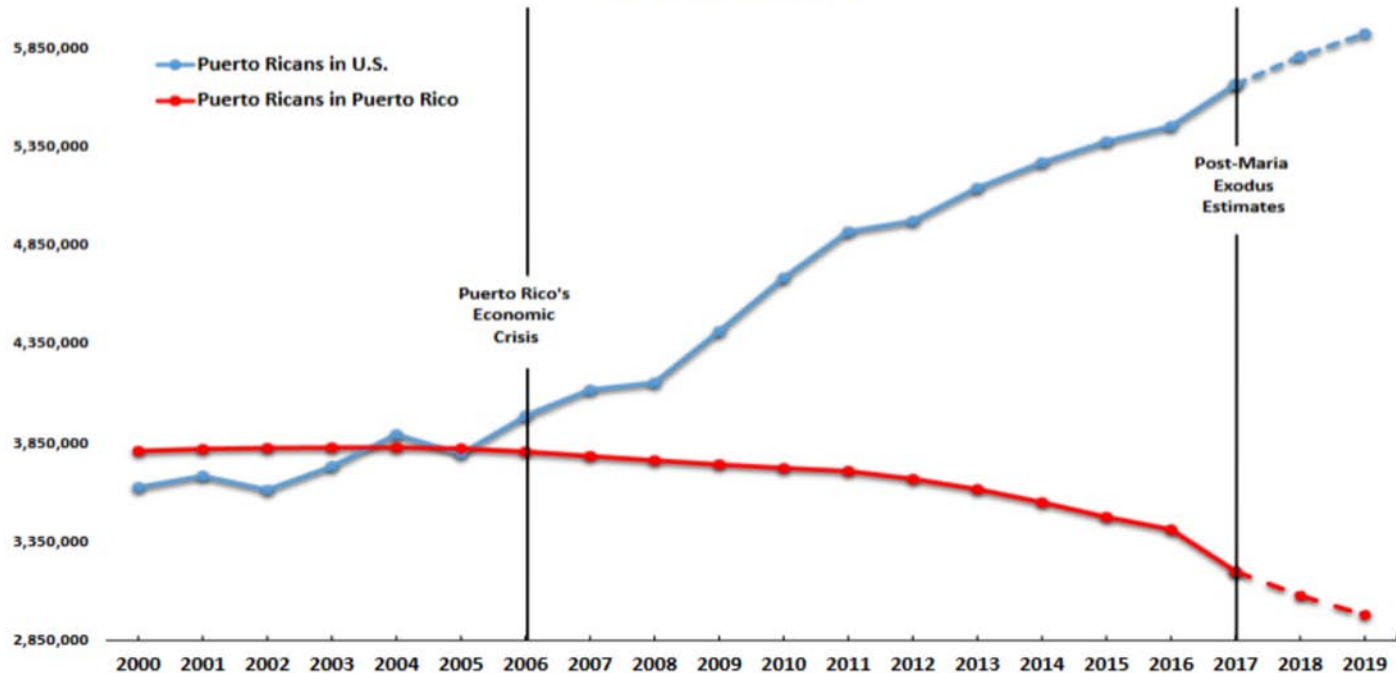


Healthcare Challenges – Today

- 1. Historically poorly funded (-43% MA , -60% Medicaid)**
- 2. Comprehensive system (integrated care/patient centric, quality based, FWA, highly regulated, economic controls/constraints)**
- 3. Doctors leaving PR**

***PUERTO RICO HAS TO FOLLOW
THE MA ROADMAP***

Graphic 3. Post-Maria Puerto Rico and Puerto Ricans in the United States Population 2006 to 2016 and 2017 to 2019 Estimates



Source: American Community Survey, various years.

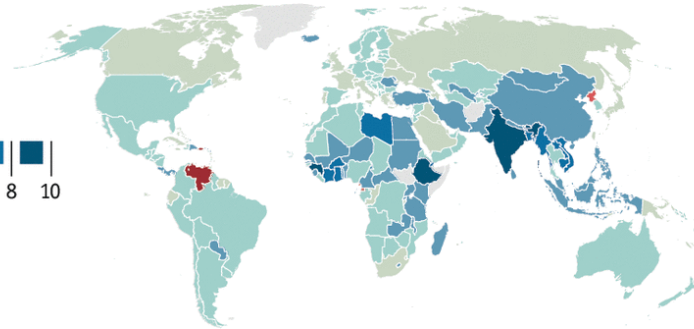
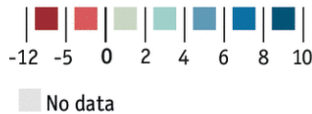
Note: Lower bound estimates are double the lowest number of migrants registered during the prior three years. Upper bound estimates are three times the highest number of migrants registered during the prior three years. Since the ACS estimates are based on random sampling of the population, the smaller the numbers reported in this table the larger the margin of error for the estimates.

Source: Meléndez, E & Hinojosa, J. *Estimates of Post-Hurricane Maria Exodus from Puerto Rico*. Center for Puerto Rican Studies at City University of New York

GDP Forecast 2018

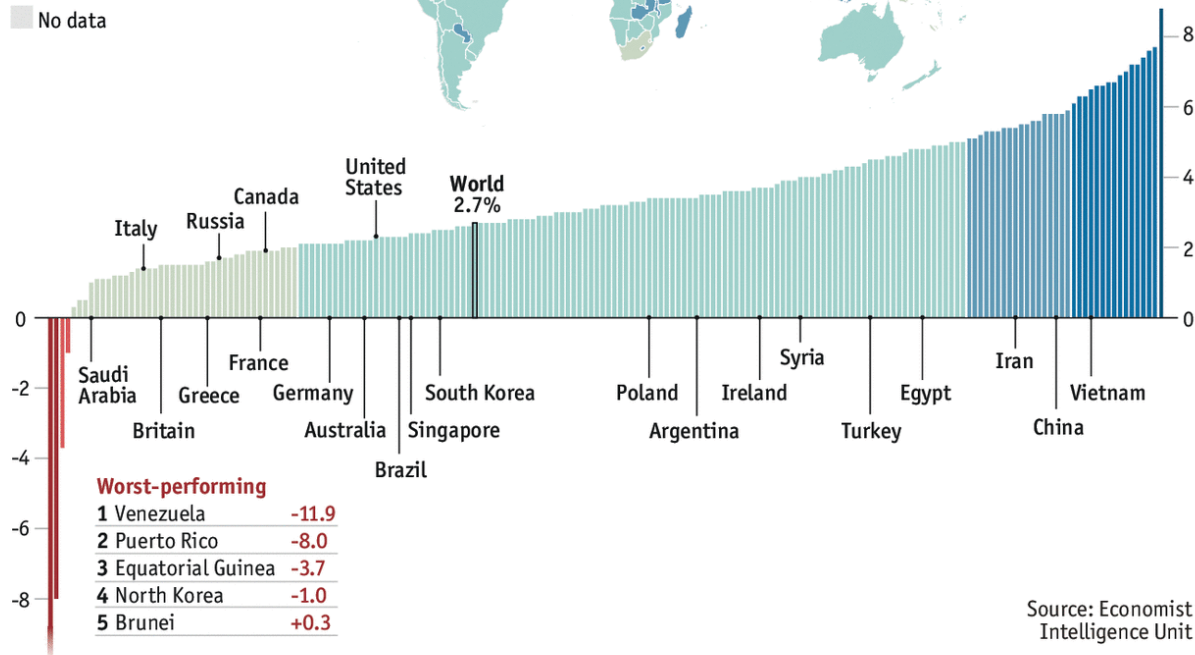
On the rise

GDP forecasts
2018, % change
on a year earlier



Best-performing

1	Dominica	+8.8
2	India	+7.7
3	Bhutan	+7.6
4	Anguilla	+7.4
5	Ethiopia	+7.2



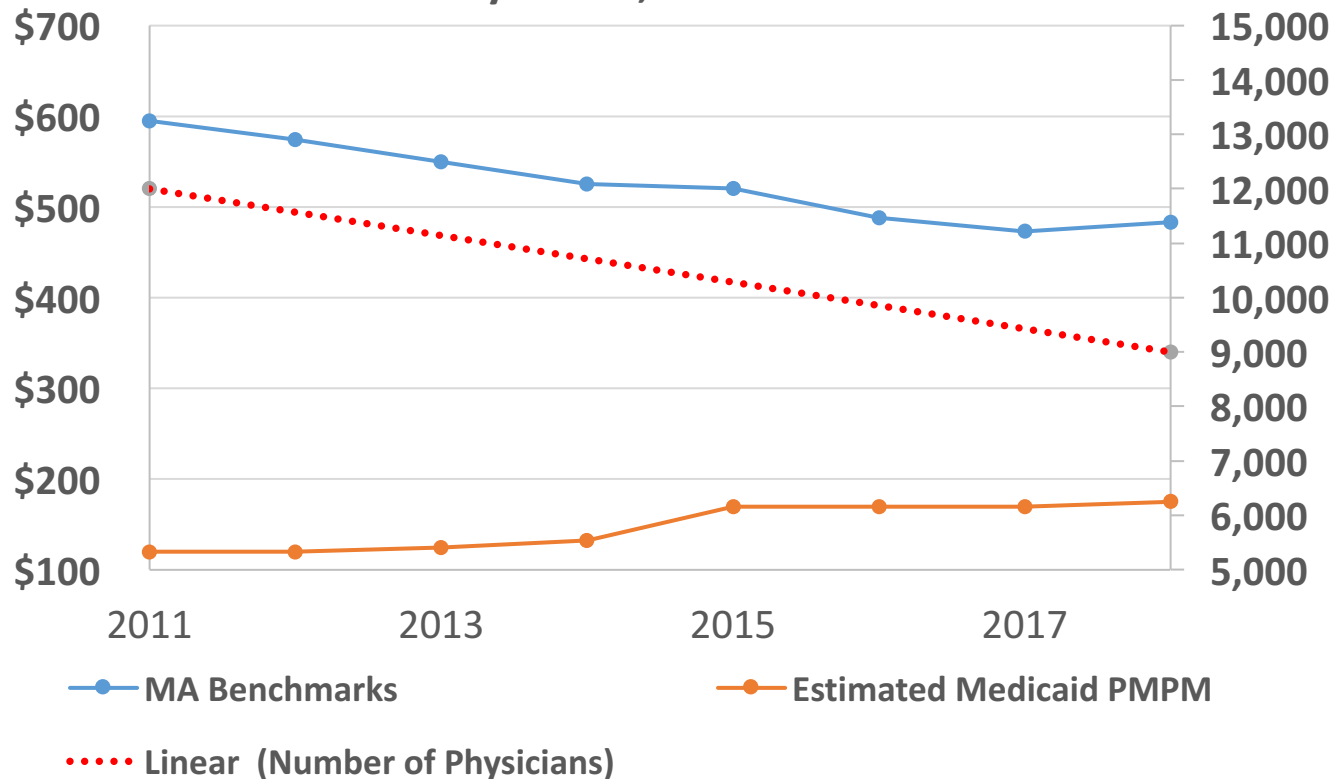
Worst-performing

1	Venezuela	-11.9
2	Puerto Rico	-8.0
3	Equatorial Guinea	-3.7
4	North Korea	-1.0
5	Brunei	+0.3

Source: Economist Intelligence Unit

Physician Migration while the Medicare Advantage Rates suffered Affordable Care Act reductions

PMPM in Medicaid and Medicare Advantage, & Loss of Physicians, Puerto Rico: 2011-2018



PR Solutions, TODAY!

1. Focus on patient center quality care, not politics
2. Support more funding for PR (we cannot do more with less forever...)
3. Save our citizens!

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THE MA ROADMAP***



Thank You

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